



Determining Student Eligibility For Meal Benefits

Resources

- ► USDA's Eligibility Manual for School Meals 2017-2018*
- Current year Income Guidelines
- ► Quick Reference Guide

https://www.maine.gov/doe/schools/nutrition

- Select "Student Eligibility & Applications"
 - ► Free and Reduced Price Applications
 - Income Guidelines
 - ► Federal Meal Reimbursement Rates and Eligibility Guidelines
 - Quick Reference Guide

Verification



Documentation

In order to claim Federal reimbursement for Free/Reduced student meals, you must have proper documentation of student eligibility.

What's proper documentation?

Determining Eligibility

Free and Reduced-Price Meal Application

- Income
- Categorical (SNAP/TANF, foster)

Direct Certification List

Migrant/Homeless/Head Start List

Free and reduced-Price meal benefit applications

F R D

SY 2022 FREE AND REDUCED PRICE SCHOOL MEAL HOUSEHOLD APPLICATION

Complete one application per household for all children. A household is a person(s) living together that shares income and expenses, even if not related. You may also apply online at: [web address]

Student Last Name													_	
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Student Last Name	Studen	t Fii	st N	ame			S	choo	l					_
Step 2: BENEFITS Do an														
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Name:							-		SI	NAP	or TANF Nur	nber	_ ₁	Lette
		_							_					
Step 3: INCOME List all I Names	Household Members	. Inc	clude	you		f & students lis ross Income (be					gross income i	or ea	ich p	erso
			ks	中		Welfare, Child				Ĺ	Pensions, Retirement,		ks	끂
	Earnings from Work before		2 wee	/mon	Ā	Support,		2 wee	/mon	Ŋ	Social		2 weeks	nom/s
Household Member	deductions	Weekly	Every 2 weeks	2 times/month	Monthly	Alimony received	Weekly	Every 2 weeks	2 times/month	Monthly	Security & All Other	Weekly	Every 2	2 times/month
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Step 4: Required - Adult sign certify (promise) that all information		_				•	nd tha	t this i	nforn	nation	is given in connec	tion w	ith the	receit
ederal funds, and that school officia cay be prosecuted under applicable to		forma	tion.	I am c	tware	that if I purposely g	ive fa	lse inj	orma	tion, r	ny children may lo.	se med	ıl bene	efits, ai
Signature of Adult:			_ L:	ast 4	Dig	its of Social Sec	urity	Nu	mbe	r: _	1	l do n	ot hav	e a So
		Phone:										36	curity	y Num
Address:								Date						
						USE ONLY					41. 40			
Annua otal Income:	al Income Conversion: V													

For Verification purposes only - Confirming Official's Signature

Free and Reduced Price Applications

- Current year application must be available to all households
- Only 1 application per household needs to be submitted
- Families cannot be required to complete an application
- USDA has translated applications available

Letter to Households

- Distributed at the <u>start</u> of each school year
- Letter should include:
 - ▶ What School Nutrition Programs are available
 - ► F/R/P price
 - apply/reapply at any time

Carryover of Eligibility

 Eligibility status from the previous school year remains in effect for up to 30 operating days, or until new documentation is received, whichever comes first.

New eligibility supersedes carryover eligibility.

Processing Free and Reduced-Price Meal Applications

Applications should be processed, and families notified about the results as soon as possible, but no later than 10 calendar days after being received

- Eligibility becomes effective when the application is received
 - ▶ Date stamp and initial upon receipt

For Verification purposes only - Confirming Official's Signature:

Processing Free and Reduced-Price Meal Applications

All applications are taken at face value!

Two ways to process apps:

- Categorical
- Income

Date:

Categorical Eligibility

Student/Household Receives Benefits from an Assistance Program:

- ► SNAP/TANF
- Directly Certified

Eligibility is extended to the entire household.

Other Source Categorical

Head Start

Eligibility is NOT extended to the entire household.

- Migrant
- Homeless
- Foster Children

Homeless/Migrant

- ▶ If an application has homeless/migrant checked
 - Must be further validated
 - ► Homeless Coordinator-District level
 - https://www.maine.gov/doe/schools/safeschools/counseling/highmobility/homelessed
 - Migrant Coordinator at the State of Maine
 - ► Amelia.lyons@maine.gov
- Can be listed on the DC list.

Foster Children

- Member of the household where they reside
- ► Eligible for Free meals regardless of income
- Their benefit is not extended to other members
- Other members in household approved based on household information

			F R D
SY 2022 FREE AN	D REDUCED PRICE SCHOOL	MEAL HOUSEHOL	D APPLICATION
Complete one application per	household for all children. A househ	old is a person(s) living	g together that shares income
and expenses, even if not rela	ted. You may also apply online at: <mark>[w</mark>	eb address]	
Step 1: STUDENT INFORM	ATION: List all students living in the h	ousehold	
			Foster Child Homeless/Migrant
Student Last Name	Student First Name	School	
			Foster Child Homeless/Migrant
Student Last Name	Student First Name	School	
			Foster Child Homeless/Migrant
Student Last Name	Student First Name	School	
			Foster Child Homeless/Migrant
Student Last Name	Student First Name	School	
•	embers of your household (including you) re	-	
If no > complete Step 3. If yes > p	provide the case number and name of the pe	rson receiving these benef	its. Do not complete step 3.
		SNA	Por TANF Number Letter

Acceptable:

8 numbers & a

letter

<u>Unacceptable</u>

- MaineCare
- EBT numbers
- Any number that does not fit the space provided!
- Statement from parent

Complete one application p	ND <u>REDUCED PRICE</u> SCHOOL of the service of the ser	old is a person(s) livin	
Step 1: STUDENT INFORM	MATION: List all students living in the l	nousehold	
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Student Last Name	Student First Name	School	⊔ ⊔
			Foster Child Homeless/Migran
Student Last Name	Student First Name	School	<u> </u>
C4 2. DENIEFITC D		GNAN TANK	DPIR assistance? Y / N
	nembers of your household (including you) r provide the case number and name of the pe		
Name:	provide the case number and name of the pe	ison receiving these benef	its. Do not complete step 5.
ivanie.		SNA	— — — — — — ∆P or TANF Number Letter

Step 3: INCOME List ALL Household Members including students listed above and total gross income (before deductions).

Names					Gross Ir	ıcon	1e							
Household Member	Earnin W	Eve	2 tim	Mon			every 2 weeks	2 times/month	Monthly	Pensions, Retirement, Social Security & All Other Income	Weekly	Every 2 weeks	2 times/month	Monthly
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Only exception is a foster child with other siblings

Ste	n 4:	Reo	wired -	- Adult	signature	and last	four	digits of	of social	security	number
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I certify (promise) that all information on this application is true and that all income is reported. I understand that this information is given in connection with the receipt of Federal funds, and that school officials may verify (check) the information. I am aware that if I purposely give false information, my children may lose meal benefits, and I may be prosecuted under applicable State and Federal laws.

Signature of Adult:	Last 4 Digits of Social	Last 4 Digits of Social Security Number:						
Printed Name:	Phone:	Email:	Security Number					
Address:		Date:						

Free and Reduced Price Applications: Income

F R D \Box EP SY 2021 FREE AND REDUCED PRICE SCHOOL MEAL HOUSEHOLD APPLICATION Complete one application per household for all children. A household is a person(s) living together that shares income and expenses, even if not related. You may also apply online at: [web address] Step 1: STUDENT INFORMATION: List all students living in the household Foster Child Homeless/Migrant Student First Name Student Last Name School Foster Child Homeless/Migrant Student First Name Student Last Name School Foster Child Homeless/Migrant Student Last Name Student First Name School Foster Child Homeless/Migrant Student Last Name Student First Name School Step 2: BENEFITS Do any members of your household (including you) receive SNAP, TANF or FDPIR assistance? Y / N If no > complete Step 3. If yes > provide the case number and name of the person receiving these benefits. Do not complete step 3. Name: SNAP or TANF Number Letter

Free and Reduced Price Applications: Income

Step 3: INCOME List ALL Household Members including students listed above and total gross income (before deductions). Names Gross Income Pensions, weeks Every 2 weeks 2 times/month Welfare, Child 2 times/month Retirement. Earnings from Support, Social 5 4 1 Work before Monthly Every 2 Household Member Alimony Security & deductions All Other received Income \$ \$ \$

- Names of <u>ALL</u> household members
- Income from all sources and frequency

Free and Reduced Price Applications: Income with Multiple Frequencies

Weekly X 52= Annual \$

Every Two Weeks X 26= Annual \$

Twice a Month X 24= Annual \$

Total Annual Income

- Compare to income guidelines for ANNUAL income for the household size
 - Do NOT round
 - Do NOT convert back to monthly income

No conversion is required when one source of income is listed

OR

All income sources are the same frequency

			FREE				REDUCED						
Household Size	Annual	Monthly	Twice a Month	Every 2 Weeks	Weekly		Annual	Monthly	Twice a Month	Every 2 Weeks	Weekly		
1	16,744	1,396	698	644	322	1	23,828	1,986	993	917	459	1	
2	22,646	1,888	944	871	436	2	32,227	2,686	1,343	1,240	620	2	
3	28,548	2,379	1,190	1,098	549	3	40,626	3,386	1,693	1,563	782	3	
4	34,450	2,871	1,436	1,325	663	4	49,025	4,086	2,043	1,886	943	4	
5	40,352	3,363	1,682	1,552	776	5	57,424	4,786	2,393	2,209	1,105	- 5	
6	46,254	3,855	1,928	1,779	890	6	65,823	5,486	2,743	2,532	1,266	6	
7	52,156	4,347	2,174	2,006	1,003	7	74,222	6,186	3,093	2,855	1,428	7	
8	58,058	4,839	2,420	2,233	1,117	8	82,621	6,886	3,443	3,178	1,589	8	
Additional	5,902	492	246	227	114		8,399	700	350	324	162		

Income Guidelines

Step 4: Required - Adult signature an	nd last four digits of social security number	
	plication is true and that all income is reported. I understand that this information is given fy (check) the information. I am aware that if I purposely give false information, my childr aderal laws.	
Signature of Adult:	Last 4 Digits of Social Security Number:	I do not have a Social Security Number
Printed Name:	Phone: Email:	Security Number
Address:	Date:	

4. OTHER BENEFITS – You do not have to complete this part to get free or reduced price school meals.
Health Insurance Yes, I want Maine Care health care coverage information for my child. School officials may give my name and address to the Department of Health thuman Services so that they can send me information about Maine Care low-cost or free health care coverage for my child. (Filling out the Free and Reduced Price School Meals Application does not automatically enroll your children in health care coverage.)
understand that I will be releasing information that will show that I applied for free and reduced price school meals for my child. give up my rights to confidentiality for this purpose only.
certify that I am the parent/guardian of the child for whom application is being made.
Signature of parent/guardianDate

5. CHILDREN'S ETHNIC and RACIAL IDEN'	TITIES: Optional. You are not rec	quired to answer this question.
Mark one ethnic identity:	Mark one or more racial identities:	
☐ Hispanic or Latino	☐ Asian	American Indian or Alaska Native
☐ Not Hispanic or Latino	☐ White	■ Native Hawaiian or Other Pacific Islander
	☐ Black or African American	□ Other

Must be on every application Optional for households to fill out

Approval / Denial by the SFA

* FOR SCHOOL USE ONLY * Annual Income Conversion: Weekly x 52, Every 2 weeks x 26, Twice a month x 24, Monthly x 12												
Total Income:	_ Household Size:	Free	Reduced	Denied	Categorically eligible free:							
Determining Official's Signature:_ Confirming Official's Signature:_			Date:_ Date:_		<u> </u>							

Signatures-Who is Who

Approving Official?
John Smith

► Hearing Official? Betty Jones

Application Confirming Official? Harvey Bixby

Verification Official?
John Smith

3 Different Individuals

Summary: A Complete Application

Income Applications

- Names of all household members
- Gross pay
- Pay frequency
- Adult signature
- Last four of SSN or indication of none

Categorical Applications

- Names of all children in the household
- SNAP/TANF # (correct format)
- Indication of Foster
- Adult signature

*If homeless is indicated you must still follow up with your homeless liaison for verification.

Transfer Students

Student moves halfway through the year and you receive a copy of their application from the sending school

Make sure to reapprove and sign!

Homeless, migrant, head start

Determining Eligibility: Homeless/Migrant/Head Start

- Application not required
 - ► Household may indicate on application
- A student identified by the:
 - ▶ District homeless liaison
 - Migrant Coordinator
 - ► Head Start Coordinator
- Categorically eligible for Free meals

Direct certification

Direct Certification

► Assistance Programs



Free School Meals

- ► Automatically eligible for free meals
- Extended to entire household

► Families must be notified



Direct Certification

- Takes precedence over an application.
- Eligible for FREE meals for the entire school year.

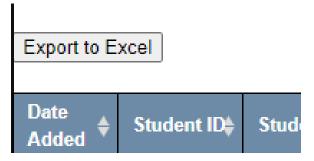
Direct Certification

- List is accessed in NEO
- List <u>must</u> be checked at least 3x each school year:
 - Start of school
 - 2. October-November
 - 3. January-March
- ► Indicate you 'reviewed' the list

SAVE A COPY

DC List

Date Added	Student ID	Student Name	BirthDate	Case Head Name	DHS Case ID	DHS Town Name	SNAP/TA NF	Enrollment Start	Enrollment End
7/7/2020	130019498	SSMITH, JOSEPH	4/5/2003	SMITH, HELEN	80376133A	Machias	F	9/3/2019	6/4/2020
7/7/2020	130019465	ALLEN, HARVEY	4/27/2016	ALLEN, ZACH	15885093A	Machias	Н	9/3/2019	6/4/2020
7/7/2020	150019654	ZAZUCUS, ZOE	10/30/2013	ZAZUCUS, ABBY	04583373A	Machias	S	9/3/2019	6/4/2020



Individual Student Search

You must select the button below to certify the list has been reviewed as required by Federal Regulations.

Reviewed

Administrative Approval

- ▶ If a household fails to apply and the child is known to be eligible, local officials may complete an application on behalf of the child.
 - Application should be based on best known household size and income information
 - ► LIMITED USE
 - Excluded from verification
- Household must be notified

Changes in Benefits

Applications can be submitted throughout the year. Not required if change in income.

Changes must take place:

▶ Within 3 days for an increase in benefits

(ex: Paid to Reduced)

▶ In 10 days for a decrease in benefits

(ex: Free to Paid)

Notification of Eligibility

NOTIFICATION OF ELIGIBILITY		
Dear Parent or Guardian:	DATE:	
Your application for free or reduced price mea	s for your child(ren) has been:	
Approved for applicable programs listed Free Lunches Free Breakfasts Free After School Snacks Free Milk for K and Pre-K, if meals are uncompared.	Reduced price lunches at \$ per meal Reduced price breakfast at \$ per meal Reduced price After School Snacks at \$ per snack	
Denied because: Household income is over the amount allo Other	wableThe application is missing	
	by writing the Hearing Official, who isat	this
	Sincerely,	
Name:	Approving Officer	
Street/RFD/P.O. Box;		
City/Town;	, ME (ZIP)	
	2013-2014 School Year Income Guidelines For Reduced Price Meals	
	REDUCED INCOME	

Duration of Eligibility



Eligibility is good for the entire school year



AND



the first 30 operating days of the next school year

Labeling/Storing for Verification

- Error Prone
 - ▶ \$100 dollars above/below free monthly guidelines OR \$100 dollars below monthly reduced guidelines



- Directly Certified
- SNAP/TANF Numbers
- Migrant, homeless, etc.

Benefit Issuance List or "Master List"

List of students eligible for free and reduced-price meals

- Updated/revised as changes occur
- ► History of eligibility for the school year
- Documentation to support the monthly claim
- Confidential

Benefit Issuance List or "Master List"

List should contain:

- Student first and last name
- Benefit status (free/reduced/paid)
- Date status was determined
- Method of determination (DC/categorically eligible/application)
- School name
- Changes

Point of Service Document

- Used at the Point of Service (POS)
- List should contain:
 - Student's first and last name
 - ► Code for <u>current</u> Benefit status (free/reduced)
 - School name
- Electronic or Manual (paper list)

Common Errors: Applications

Incorrect SNAP/TANF number

Not following up with incomplete applications

Math Errors

- Annual income if income reported in various forms
- Data entry into electronic systems

Sign and date!

• Electronic vs Paper

Common Errors: Direct Certification

- Check at least 3x year
- Manual search matches must be printed or saved
- Increase DC numbers by searching applications with TANF/SNAP#
- Must send a letter to DC households notifying them of their benefits
- SAVE ALL DC LISTS (electronic or paper)

Common Errors: Master List

- Make sure the Master List in the office matches the check list used during meal service
 - After eligibility changes

Confidentiality

Eligibility information is CONFIDENTIAL.



Confidentiality

- May share aggregate data
- Eligibility information may not be shared without written parental permission
- May share with another Child Nutrition Program
 - ▶ Disclosure Chart in Eligibility Manual

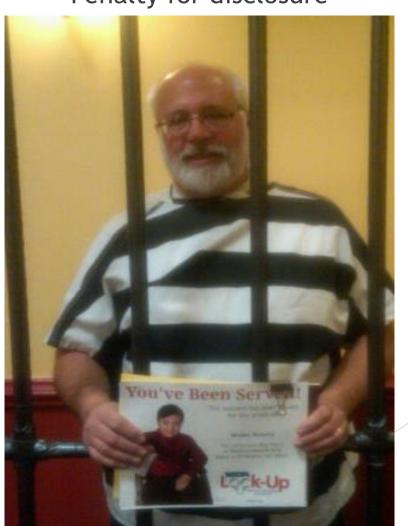
Confidentiality

- Parental permission
- Signed document indicating what programs they allow to have the data
- Person who receives the data
 - ► No: Guidance Councelors
 - ► Yes: Director of Guidance Counselors

Don't End Up Like This Guy



Penalty for disclosure



Federal

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Individuals who are deaf, hard of hearing, or have speech disabilities and wish to file either an EEO or program complaint please contact USDA through the Federal Relay Service at (800) 877-8339 or (800) 845-6136 (in Spanish).

Persons with disabilities, who wish to file a program complaint, please see information above on how to contact us by mail directly or by email. If you require alternative means of communication for program information (e.g., Braille, large print, audiotape, etc.) please contact USDA's TARGET Center at (202) 720-2600 (voice and TDD).

State

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Questions?

